





What do you have to do right now?

Right now? Nothing.

Your investments will be mapped into similar funds based on the investment menu chosen by your employer. You will receive another communication that provides more information about these investments in the mail. After a transition “blackout” period (November 22 to December 27) you will have the opportunity to elect investments within your Emeriti plan; the initial investment changes do not require action on your part.

We are excited about how these upgrades will benefit you – while also maintaining the tax-saving advantages and white glove service you have come to expect from Emeriti. Please be on the lookout in the next few weeks for more communications providing relevant information about this new partnership.

Questions?

Please call **1-866-EMERITI**
(1-866-363-7484)

Monday through Friday
8:00 AM – 5:30 PM, ET

EmeritiHealth.org

